



# SUGAR DIRECTORATE

## SUGAR MARKET NEWS

### JANUARY 2023

#### Highlights:

- 1) Local Sugar Market
  - Ex-factory sugar prices
  - Wholesale sugar prices
  - Retail sugar prices
- 2) Foreign trade
  - Sugar imports
  - CIF value
- 3) World sugar market  
Global sugar outlook

The Agriculture and Food Authority – Sugar Directorate produces a monthly newsletter that gives insights into the performance of the sugar industry in a given period, focusing on local sugar production, market prices, imports, exports, sugar by-products and the world sugar market. Below are the highlights for the January 2023 Sugar Industry Newsletter.

Total sugarcane milled by all sugar factories in January 2023 was 908,577 MT, 23% up from 740,379 MT in December 2022.

Total sugar made in January 2023 increased to 81,402 MT from 63,968 MT in December 2022.

Total sugar sales in January 2023 totaled 65,921 MT up from 64,988 MT in December 2022.

Ex-factory sugar prices in January 2023 averaged Ksh. 6,087 compared to Ksh. 6,713 per 50kg bag observed in the previous month, a 9% decrease.

In January 2023, the mean wholesale sugar price was Kshs. 6,663 3% down from Kshs. 6,844 in December 2022.

The average price of retail sugar remained at Kshs. 155 per kilogram.

Total sugar imports in January 2023 were 22,722 MT for both imported White Refined and Mill White/Brown sugar compared to 34,643 MT in December 2022.

In January 2023 CIF Mombasa landed values for both imported White Refined and Mill White/Brown sugar averaged Kshs. 77,873/tonne, 6% lower than Kshs. 82,638/tonne last month.

According to the ISO Market Report published in January 2023, the White Sugar Price Index averaged USD541.63/tonne, slightly above December's average of USD540.70/tonne.